

Safe Enterprises

SHOPISYSTEMS

PUBLIC ANNOUNCEMENT

SAFE ENTERPRISES RETAIL FIXTURES LIMITED

Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 under the name and style of “M/s Safe Enterprises” pursuant to a deed of partnership entered between Saleem Shabbir Merchant, Zainab Bai Fakruddin, Fatema Hatim Merchant and Shirinbhai Asgarali at Mumbai, Maharashtra with effect from August 01, 1976. Further, “M/s Safe Enterprises” was subsequently converted from the partnership firm to a Public Limited Company under Part I of Chapter XXI of the Companies Act, 2013 in the name of “Safe Enterprises Retail Fixtures Limited” and received a certificate of incorporation, issued by the Registrar of Companies, Central Registration Centre on July 21, 2024. Our Company’s Corporate Identity Number is U46493MH2024PLC429137.

Registered Office: Plot No. D-372, TTC MIDC Industrial Area, MIDC Kukshet Village, Sanpada, Thane - 400703, Maharashtra, India
Tel No: +917021883016; **E-mail:** compliance@safenterprises.com; **Website:** www.safenterprises.com; **CIN:** U46493MH2024PLC429137; **Contact Person:** Mohini Raju Waghade, Company Secretary & Compliance Officer

NOTICE TO INVESTORS

In reference to the Draft red Herring Prospectus dated December 17, 2024 (“DRHP”) filed with SME Platform of NSE (“NSE Emerge”), investors should note the following:

1. Our Promoters, Mikdad Saleem Merchant, Saleem Shabbir Merchant, Huzefa Salim Merchant and Munira Salim Merchant, have transferred 418100 Equity Shares, 418547 Equity Shares, 418099 Equity Shares and 418189 Equity Shares of face value of Rs. 5/- each, respectively to certain individuals/entities, as detailed below (together the “**Secondary Transfers**”). The details of the transfer/sale are as follows:

S.No.	Date of Transfer	Name of Transferors	Nature of relationship with company	Name of Transferee	Nature of Relationship with Company	Nature of Transaction	Number of Equity Shares	Percentage of pre-issue share capital of the company	Transfer Price per Equity Share (Rs.)	Total Consideration (in Rs.)
1.	08.05.2025	Mikdad Saleem Merchant	Promoter	Priyanka Aggarwal	-	Secondary Sale	10207	0.03%	133.00	1357531
2.	09.05.2025			Azra Ronak Mamawalla	-		940	0.00%	133.00	125020
3.	09.05.2025			Idris Yusufali Sarawala	-		940	0.00%	133.00	125020
4.	09.05.2025			Anuj Mahendra Shah	-		1880	0.01%	133.00	250040
5.	09.05.2025			Munish Aggarwal	-		3402	0.01%	133.00	452466
6.	09.05.2025			Maryam Mohamadi Barodawala	-		940	0.00%	133.00	125020
7.	16.05.2025			Farida Mustafa Hararwala	-		2820	0.01%	133.00	375060
8.	16.05.2025			Ajay Jhalani	-		940	0.00%	133.00	125020
9.	16.05.2025			Shabnam Maqsood Nazir	-		940	0.00%	133.00	125020
10.	16.05.2025			Amir	-		1880	0.01%	133.00	250040
11.	16.05.2025			Zoher Hatim Chiniwala & Masooma Zoher Chiniwala	-		1880	0.01%	133.00	250040
12.	16.05.2025			Ruksana Zoeb Ratlamwala	Relative of Promoter		940	0.00%	133.00	125020
13.	16.05.2025			Hitesh Chandrakant Shah	-		1880	0.01%	133.00	250040
14.	16.05.2025			Munira Aliasgar Navagharwala	-		3760	0.01%	133.00	500080
15.	26.05.2025			Aliasgar Moiz Chitalwalla	-		1880	0.01%	133.00	250040
16.	26.05.2025			Shamima Huned Mukadam and Huned Roshanali Mukadam	Relative of Promoter		1880	0.01%	133.00	250040
17.	26.05.2025			Nimisha Anuj Shah	-		1880	0.01%	133.00	250040
18.	26.05.2025			Vasant Jante	-		1880	0.01%	133.00	250040
19.	26.05.2025			Jayesh Jayantilal Shah	-		1880	0.01%	133.00	250040
20.	26.05.2025			Kavita Bansal	-		1791	0.01%	133.00	238203
21.	26.05.2025			Saleem Shabbir Merchant	-		179	0.00%	-	-
22.	30.05.2025			Husein Mohsin Presswala	-		1880	0.01%	133.00	250040
23.	30.05.2025			Munira Salim Merchant	-		91	0.00%	-	-
24.	09.06.2025			India-Ahead Venture Fund	-		203000	0.59%	123.00	24969000
25.	09.06.2025			Sanjay Popatlal Jain	-		20000	0.06%	123.00	2460000
26.	09.06.2025			Finavenue Capital Trust- Finavenue Growth Fund	-		25000	0.07%	123.00	3075000
27.	09.06.2025			Shreesumna Trade LLP	-		102000	0.30%	123.00	12546000
28.	09.06.2025			Vinod Kumar Lodha HUF	-		10000	0.03%	123.00	1230000
29.	09.06.2025			Anjuli Kothari	-		10000	0.03%	123.00	1230000
30.	09.06.2025			Shahzad Talib Chasmawala	-		1410	0.00%	133.00	187530
							418100	1.22%		51871390
31.	25.04.2025	Saleem Shabbir Merchant	Promoter	Farida Mustafa Hararwala	-	Secondary Sale	2820	0.01%	133.00	375060
32.	25.04.2025			Ajay Jhalani	-		940	0.00%	133.00	125020
33.	25.04.2025			Shabnam Maqsood Nazir	-		940	0.00%	133.00	125020
34.	25.04.2025			Amir	-		1880	0.01%	133.00	250040
35.	25.04.2025			Shamima Huned Mukadam and Huned Roshanali Mukadam	Relative of Promoter		1880	0.01%	133.00	250040
36.	25.04.2025			Honey Ahuja	-		14326	0.04%	133.00	1905358
37.	28.04.2025			Azra Ronak Mamawalla	-		940	0.00%	133.00	125020
38.	28.04.2025			Shahid Talib Chasmawala	-		1410	0.00%	133.00	187530
39.	28.04.2025			Ruksana Zoeb Ratlamwala	Relative of Promoter		940	0.00%	133.00	125020
40.	02.05.2025			Maryam Mohamadi Barodawala	-		940	0.00%	133.00	125020
41.	02.05.2025			Idris Yusufali Sarawala	-		940	0.00%	133.00	125020
42.	02.05.2025			Anuj Mahendra Shah	-		1880	0.01%	133.00	250040
43.	02.05.2025			Nimisha Anuj Shah	-		1880	0.01%	133.00	250040
44.	02.05.2025			Vasant Jante	-		1880	0.01%	133.00	250040
45.	02.05.2025			Jayesh Jayantilal Shah	-		1880	0.01%	133.00	250040
46.	02.05.2025			Hitesh Chandrakant Shah	-		1880	0.01%	133.00	250040
47.	17.05.2025			Zoher Hatim Chiniwala & Masooma Zoher Chiniwala	-		1880	0.01%	133.00	250040
48.	19.05.2025			Aliasgar Kasim Navagharwala	Relative of Promoter		3760	0.01%	133.00	500080
49.	31.05.2025			Husein Mohsin Presswala	-		1880	0.01%	133.00	250040
50.	06.06.2025			Aliasgar Moiz Chitalwalla	-		1880	0.01%	133.00	250040
51.	06.06.2025			Kavita Bansal	-		1791	0.01%	133.00	238203
52.	09.06.2025			India-Ahead Venture Fund	-		203000	0.59%	123.00	24969000
53.	09.06.2025			Sanjay Popatlal Jain	-		20000	0.06%	123.00	2460000
54.	09.06.2025			Finavenue Capital Trust- Finavenue Growth Fund	-		25000	0.07%	123.00	3075000
55.	09.06.2025			Shreesumna Trade LLP	-		102000	0.30%	123.00	12546000
56.	09.06.2025			Vinod Kumar Lodha HUF	-		10000	0.03%	123.00	1230000
57.	09.06.2025			Anjuli Kothari	-		10000	0.03%	123.00	1230000
							418547	1.22%		51966751
58.	28.04.2025	Huzefa Salim Merchnat	Promoter	Munish Aggarwal	-	Secondary Sale	13610	0.04%	133.00	905065
59.	14.05.2025			Anuj Mahendra Shah	-		1880	0.01%	133.00	250040
60.	14.05.2025			Nimisha Anuj Shah	-		1880	0.01%	133.00	250040
61.	14.05.2025			Vasant Jante	-		1880	0.01%	133.00	250040
62.	14.05.2025			Hitesh Chandrakant Shah	-		1880	0.01%	133.00	250040
63.	15.05.2025			Farida Mustafa Hararwala	-		2820	0.01%	133.00	375060
64.	15.05.2025			Ajay Jhalani	-		940	0.00%	133.00	125020
65.	15.05.2025			Shabnam Maqsood Nazir	-		940	0.00%	133.00	125020
66.	15.05.2025			Amir	-		1880	0.01%	133.00	250040
67.	15.05.2025			Zoher Hatim Chiniwala and Masooma Zoher Chiniwala	-		1880	0.01%	133.00	250040
68.	15.05.2025			Shamima Huned Mukadam and Huned Roshanali Mukadam	Relative of Promoter		1880	0.01%	133.00	250040
69.	15.05.2025			Jayesh Jayantilal Shah	-		1880	0.01%	133.00	250040
70.	16.05.2025			Azra Ronak Mamawalla	-		940	0.00%	133.00	125020
71.	16.05.2025			Maryam Mohamadi Barodawala	-		940	0.00%	133.00	125020
72.	16.05.2025			Talib Fidahusain Chasmawala	-		1410	0.00%	133.00	187530
73.	16.05.2025			Idris Yusufali Sarawala	-		940	0.00%	133.00	125020
74.	27.05.2025			Kavita Bansal	-		1791	0.01%	133.00	238203
75.	27.05.2025			Saleem Shabbir Merchant	-		268	0.00%	-	-
76.	27.05.2025			Farida Mansur Abuwala	-		3760	0.01%	133.00	500080
77.	31.05.2025			Husein Mohsin Presswala	-		1880	0.01%	133.00	250,040
78.	06.06.2025			Ruksana Zoeb Ratlamwala	Relative of Promoter		940	0.00%	133.00	125020
79.	09.06.2025			India-Ahead Venture Fund	-		203000	0.59%	123.00	24969000
80.	09.06.2025			Sanjay Popatlal Jain	-		20000	0.06%	123.00	2460000
81.	09.06.2025			Finavenue Capital Trust- Finavenue Growth Fund	-		25000	0.07%	123.00	3075000
82.	09.06.2025			Shreesumna Trade LLP	-		102000	0.30%	123.00	12546000
83.	09.06.2025			Vinod Kumar Lodha HUF	-		10000	0.03%	123.00	1230000
84.	09.06.2025			Anjuli Kothari	-		10000	0.03%	123.00	1230000
85.	09.06.2025			Aliasgar Moiz Chitalwalla	-		1880	0.01%	133.00	250040
							418099	1.22%		51871523
86.	03.05.2025	Munira Salim Merchant	Promoter	Ajay Jhalani	-	Secondary Sale	940	0.00%	133.00	125020
87.	03.05.2025			Shabnam Maqsood Nazir	-		940	0.00%	133.00	125020
88.	03.05.2025			Shamima Huned Mukadam and Huned Roshanali Mukadam	Relative of Promoter		1880	0.01%	133.00	250040
89.	05.05.2025			Farida Mustafa Hararwala	-		2820	0.01%	133.00	375060
90.	05.05.2025			Zoher Hatim Chiniwala and Masooma Zoher Chiniwala	-		1880	0.01%	133.00	125020
91.	05.05.2025			Jayesh Jayantilal Shah	-		1880	0.01%	133.00	250040
92.	05.05.2025			Honey Ahuja	-		7163	0.02%	133.00	952679
93.	07.05.2025			Hitesh Chandrakant Shah	-		1880	0.01%	133.00	250040
94.	07.05.2025			Priyanka Aggarwal	-		6805	0.02%	133.00	905065
95.	08.05.2025			Maryam Mohamadi Barodawala	-		940	0.00%	133.00	250040
96.	08.05.2025			Nafisa Talib Chasmawala	-		1410	0.00%	133.00	187530
97.	08.05.2025			Ruksana Zoeb Ratlamwala	Relative of Promoter		940	0.00%	133.00	125020
98.	08.05.2025			Idris Yusufali Sarawala	-		940	0.00%	133.00	125020
99.	08.05.2025			Nimisha Anuj Shah	-		1880	0.01%	133.00	250040
100.	08.05.2025			Vasant Jante	-		1880	0.01%	133.00	250040
101.	17.05.2025			Amir	-		1880	0.01%	133.00	250040
102.	19.05.2025			Shirin Kasim Navagharwala	Relative of Promoter	3760	0.01%	133.00	500080	
103.	29.05.2025	Aliasgar Moiz Chitalwalla	-	1880	0.01%	133.00	250040			
104.	29.05.2025	Anuj Mahendra Shah	-	1880	0.01%	133.00	250040			
105.	29.05.2025	Kavita Bansal	-	1791	0.01%	133.00	238203			
106.	31.05.2025	Husein Mohsin Presswala	-	1880	0.01%	133.00	250,040			
107.	09.06.2025	India-Ahead Venture Fund	-	203000	0.59%	123.00	24969000			
108.	09.06.2025	Sanjay Popatlal Jain	-	20000	0.06%	123.00	2460000			
109.	09.06.2025	Finavenue Capital Trust- Finavenue Growth Fund	-	25000	0.07%	123.00	3075000			
110.	09.06.2025	Shreesumna Trade LLP	-	102000	0.30%	123.00	12546000			
111.	09.06.2025	Vinod Kumar Lodha HUF	-	10000	0.03%	123.00	1230000			
112.	09.06.2025	Anjuli Kothari	-	10000	0.03%	123.00	1230000			
113.	09.06.2025	Azra Ronak Mamawalla	-	940	0.00%	133.00	250040			
							418189	1.22%		51919137